**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL211”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 February 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL211

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 5.092% (3 Month JIBAR as at 21 Feb 2022 of 4.192% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2023

**Books Close Date** 12 May, 12 August, 12 November, 12 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on11 May, 11 August, 11 November, 11 February

**Issue Date** 21 February 2022

**Date Convention** Following

**Interest Commencement Date** 21 February 2022

**First Interest Payment Date** 21 May 2022

**Call / Step Up Date** 21 August 2022

**ISIN No.** ZAG000183831

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL211%20PricingSupplement2102.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL211%20PricingSupplement2102.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000